

Nuvoton Technology Corporation



3Q13 Investor Conference

October 24, 2013



Safe Harbor Notice

- We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
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- The information contained herein shall also not constitute an offer to sell or a solicitation of an offer to buy the company's securities nor shall there be any sale of such securities in any state or country in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or country.

Agenda

- Nuvoton Financial Results
- Nuvoton Business Update & Outlook
- Q&A

Nuvoton Financial Results

- Nuvoton Consolidated Statement of Comprehensive Income
- Nuvoton Consolidated Balance Sheet
- Nuvoton Consolidated Statement of Cash Flows
- Nuvoton Revenue and GM Trend- Consolidated



Nuvoton Consolidated Statement of Comprehensive Income

Selected Items from Statement of Comprehensive Income.

Unit: NT\$ M	3Q13		2Q13		3Q12		QoQ change		YoY change	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net Revenue	1,744	100	1,901	100	1,935	100	(156)	(8)	(191)	(10)
Gross Profit	700	40	803	42	800	41	(103)	(13)	(99)	(12)
Operating Income	140	8	176	9	214	11	(37)	(21)	(74)	(35)
Net Non-Operating Income	9	0	38	2	10	0	(29)	(76)	(1)	(7)
Income before Income Tax	149	8	214	11	223	11	(65)	(31)	(75)	(33)
Net Income	55	3	115	6	181	9	(60)	(52)	(127)	(70)
EPS (NTD)	0.26		0.55		0.88					

Note: Weighted average outstanding shares were 207.5M units in 3Q13.

Nuvoton Consolidated Balance Sheet

Selected Items from Balance Sheet.

Unit: NT\$ M

	Sep 30 '13		June 30 '13		QoQ change	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	1,400	30	1,485	29	(85)	(6)
Accounts Receivable	866	18	1,025	20	(159)	(16)
Inventories	914	20	989	19	(75)	(8)
Long-Term Investments	399	9	396	7	4	1
Property, Plant and Equipment	520	11	518	11	2	0
Total Assets	4,720	100	5,117	100	(397)	(8)
Current Liabilities	1,446	30	1,901	37	(455)	(24)
Non-Current Liabilities	509	11	500	10	8	2
Total Liabilities	1,954	41	2,401	47	(447)	(19)
Total Equity	2,765	59	2,716	53	50	2
Current Ratio	2.34		1.95			
Debt/Equity Ratio	0.71		0.88			

Nuvoton Consolidated Statement of Cash Flows

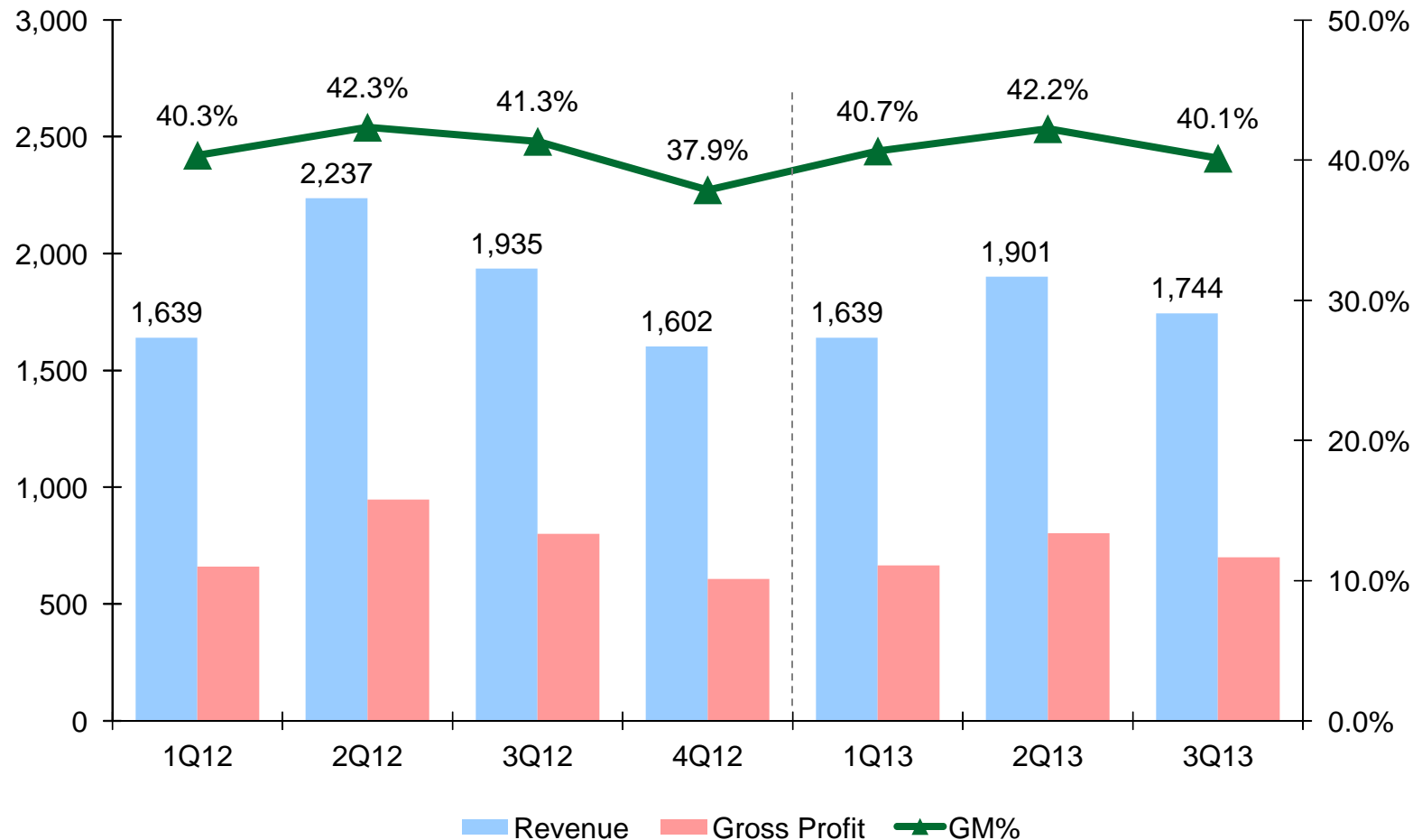
Unit: NT\$ M

	3Q13	2Q13	QoQ change
	Amount	Amount	Amount
Cash Flows from Operating Activities	342	291	52
Cash Flows from Investing Activities	(71)	(59)	(12)
Cash Flows from Financing Activities	(353)	0	(353)
Cash & Cash Equivalents	1,400	1,485	(85)

Nuvoton Revenue and GM Trend- Consolidated

Revenue (NT\$ M)

Gross Margin Rate



Nuvoton Business Update & Outlook

- Nuvoton 3Q13 Business Update
- Nuvoton 4Q13 Business Outlook



Nuvoton 3Q13 Business Update

Net Revenue: -8.2% QoQ / -9.8% YoY

- **Key Reasons for QoQ Decrease**
 - Weak PC Demands
 - Foundry and Consumer Business Seasonality
- **Key Reasons for YoY Decrease**
 - Weak PC Demands
- **3Q13 Major New Products and Process**
 - ARM® Cortex™- M4 32-bit MCU Sampling
 - ARM® Cortex™- M0 Based Audio SoC Shipment
 - Computer IC for Intel® Haswell
 - New 0.35um 5V/40V BCD Process

Nuvoton 4Q13 Business Outlook

- **4Q13 Business Outlook**
 - Traditional Slow Season for PC, Consumer, and Foundry
 - Windows 8.1 and New Haswell PC
- **4Q13 Major New Products and Process**
 - ARM® Cortex™- M4 32-bit MCU Roadshow
 - ARM® Video SoC with H.264 Codec Promotion
 - New 0.35um 5V/60V~80V BCD Process

Questions & Answers

- Company website
Nuvoton: www.nuvoton.com

