

Nuvoton Technology Corporation

2Q13 Investor Conference

August 2, 2013



Safe Harbor Notice

- We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
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- The information contained herein shall also not constitute an offer to sell or a solicitation of an offer to buy the company's securities nor shall there be any sale of such securities in any state or country in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or country.

Agenda

- Nuvoton Financial Results
- Nuvoton Business Update & Outlook
- Q&A

Nuvoton Financial Results

- Nuvoton Consolidated Statement of Comprehensive Income
- Nuvoton Consolidated Balance Sheet
- Nuvoton Consolidated Statement of Cash Flows
- Nuvoton Revenue and GM Trend- Consolidated



Nuvoton Consolidated Statement of Comprehensive Income

Selected Items from Statement of Comprehensive Income.

Unit: NT\$ M	2Q13		1Q13		2Q12		QoQ change		YoY change	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net Revenue	1,901	100	1,639	100	2,237	100	262	16	(337)	(15)
Gross Profit	803	42	666	41	947	42	137	21	(144)	(15)
Operating Income	176	9	88	6	333	15	88	99	(156)	(47)
Net Non-Operating Income	38	2	7	0	30	1	31	463	7	24
Income before Income Tax	214	11	95	6	363	16	119	125	(149)	(41)
Net Income	115	6	66	4	309	14	49	75	(194)	(63)
EPS (NTD)	0.55		0.32		1.48					

Note: Weighted average outstanding shares were 207.5M units in 2Q13.

Nuvoton Consolidated Balance Sheet

Selected Items from Balance Sheet.

Unit: NT\$ M

	June 30 '13		Mar 31 '13		QoQ change	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	1,485	29	1,245	26	241	19
Accounts Receivable	1,025	20	887	18	138	16
Inventories	989	19	994	21	(5)	(0)
Long-Term Investments	396	7	398	8	(2)	(1)
Property, Plant and Equipment	518	11	501	11	17	3
Total Assets	5,117	100	4,850	100	267	6
Current Liabilities	1,901	37	1,421	29	480	34
Non-Current Liabilities	500	10	486	10	14	3
Total Liabilities	2,401	47	1,907	39	495	26
Total Equity	2,716	53	2,943	61	(228)	(8)
Current Ratio	1.95		2.42			
Debt/Equity Ratio	0.88		0.65			

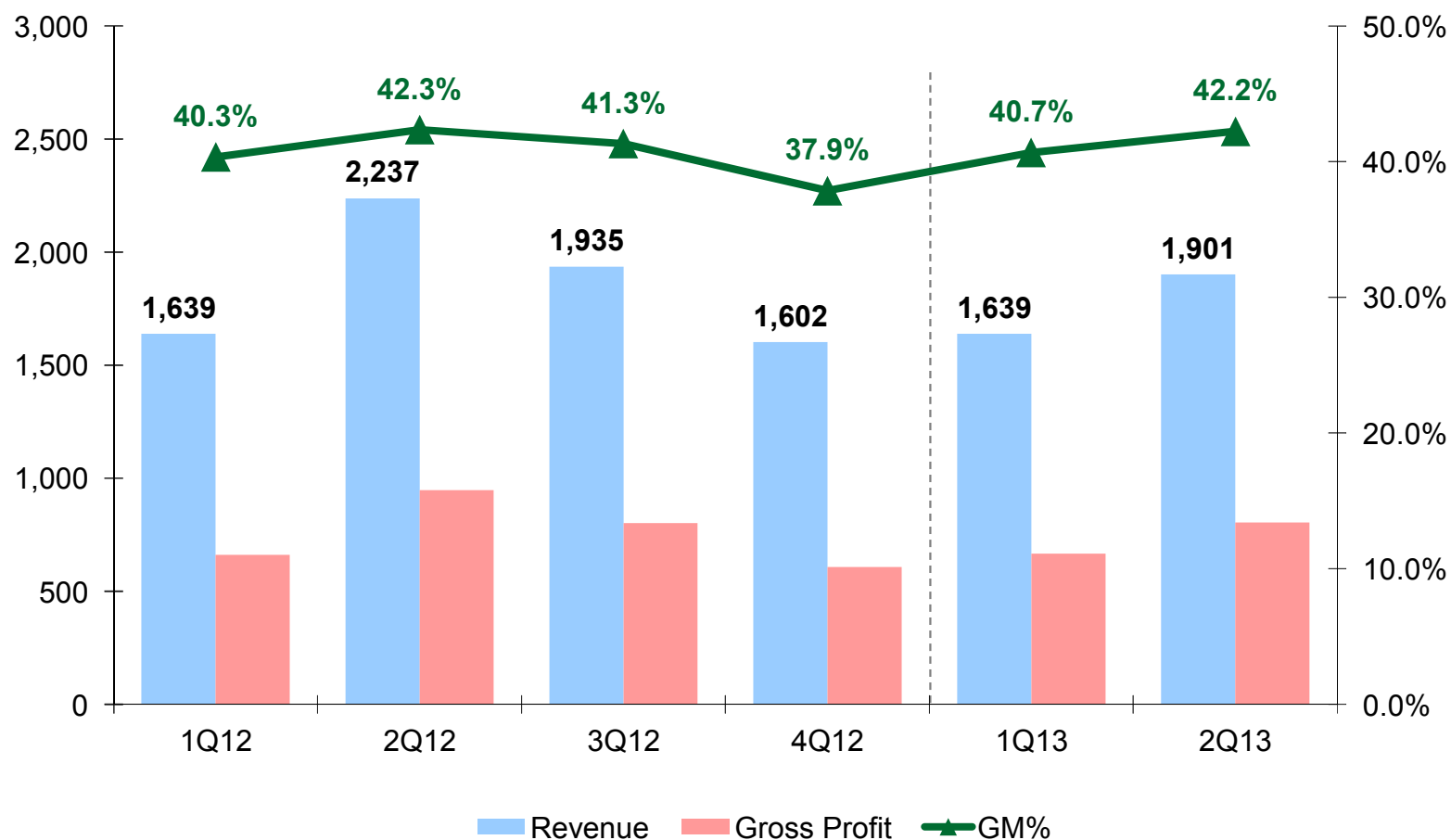
Nuvoton Consolidated Statement of Cash Flows

Unit: NT\$ M	2Q13	1Q13	QoQ change
	Amount	Amount	Amount
Cash Flows from Operating Activities	291	131	160
Cash Flows from Investing Activities	(59)	(158)	99
Cash Flows from Financing Activities	0	0	0
Cash & Cash Equivalents	1,485	1,245	241

Nuvoton Revenue and GM Trend- Consolidated

Revenue (NT\$ M)

Gross Margin Rate



Nuvoton Business Update & Outlook

- Nuvoton 2Q13 Business Update
- Nuvoton 3Q13 Business Outlook



Nuvoton 2Q13 Business Update

Net Revenue: +16.0% QoQ / -15.0% YoY

- **Key Reasons for QoQ Increase**
 - Traditional High Season for Consumer Products and Foundry Business
 - 32-bit MCU Applications Growing
- **Key Reasons for YoY Decrease**
 - Weak PC Demands
- **Gross Margin Improved QoQ by Higher Capacity Utilization Rate and Better Product Mix**
- **2Q13 Major New Products**
 - New ARM® 9 SoC for IP CAM and Voice Recognition Home Appliance
 - ARM® Cortex™- M0 32-bit Ultra-Low Power MCU for Industrial Control and Sensor HUB
 - New Generation EC/eSIO/SIO for Intel® Haswell

Nuvoton 3Q13 Business Outlook

- **3Q13 Business Outlook**
 - Audio Application IC Grows
 - Computer IC Depends on Intel® Haswell PC Sales and Windows 8.1 Launch
- **3Q13 New Products**
 - New ARM® Cortex™- M4 32-bit MCU
 - ARM® Cortex™- M0 Based Audio SoC for Home Entertainment
 - New Power IC for MB, Server and Datacenter
 - New Voltage Level Shift IC for HDMI
 - New TPM for Windows 8 and Chromebook
 - New EC Integrated with Sensor Fusion

Questions & Answers

- Company website
Nuvoton: www.nuvoton.com

