

Nuvoton Technology Corporation

4Q12 Investor Conference

February 6, 2013



Safe Harbor Notice

- We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
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Agenda

- Nuvoton Financial Results
- Nuvoton Business Update & Outlook
- Q&A

Nuvoton Financial Results

- Nuvoton Income Statement- Consolidated
- Nuvoton Balance Sheet- Consolidated
- Nuvoton Cash Flow Statement- Consolidated
- Nuvoton Revenue and GM Trend- Consolidated



Nuvoton Income Statement- Consolidated

Unit: NT\$ M	4Q12		3Q12		4Q11		QoQ change		YoY change	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net Sales	1,602	100	1,935	100	1,570	100	(333)	(17)	32	2
Gross Profit	605	38	800	41	606	39	(195)	(24)	(1)	(0)
Operating Income	44	3	214	11	65	4	(170)	(79)	(21)	(32)
Net Non-Operating Income	13	1	10	1	11	1	3	28	2	14
Pretax Income	57	4	224	12	77	5	(167)	(75)	(19)	(25)
Net Income	37	2	182	9	47	3	(145)	(80)	(10)	(21)
EPS (NTD)	0.17		0.88		0.22					

Note: 3Q12 figures were not reviewed by CPA.

Nuvoton Balance Sheet- Consolidated

Unit: NT\$ M	Dec 31 '12		Sep 30 '12		QoQ change	
	Amount	%	Amount	%	Amount	%
Cash & Equivalents	1,349	28	1,332	27	16	1
Accounts Receivable	921	19	1,051	21	(130)	(12)
Inventory	1,001	21	1,060	21	(59)	(6)
Funds and L-T Investments	381	8	379	8	3	1
Net Fixed Assets	419	9	410	8	9	2
Total Assets	4,815	100	4,950	100	(135)	(3)
Accounts Payable	626	13	819	16	(193)	(24)
Other payable	730	15	687	14	43	6
Total Liabilities	1,774	37	1,953	39	(178)	(9)
Total SH Equity	3,040	63	2,997	61	44	1
Current Ratio	2.37		2.18			
Debt/Equity Ratio	0.58		0.65			

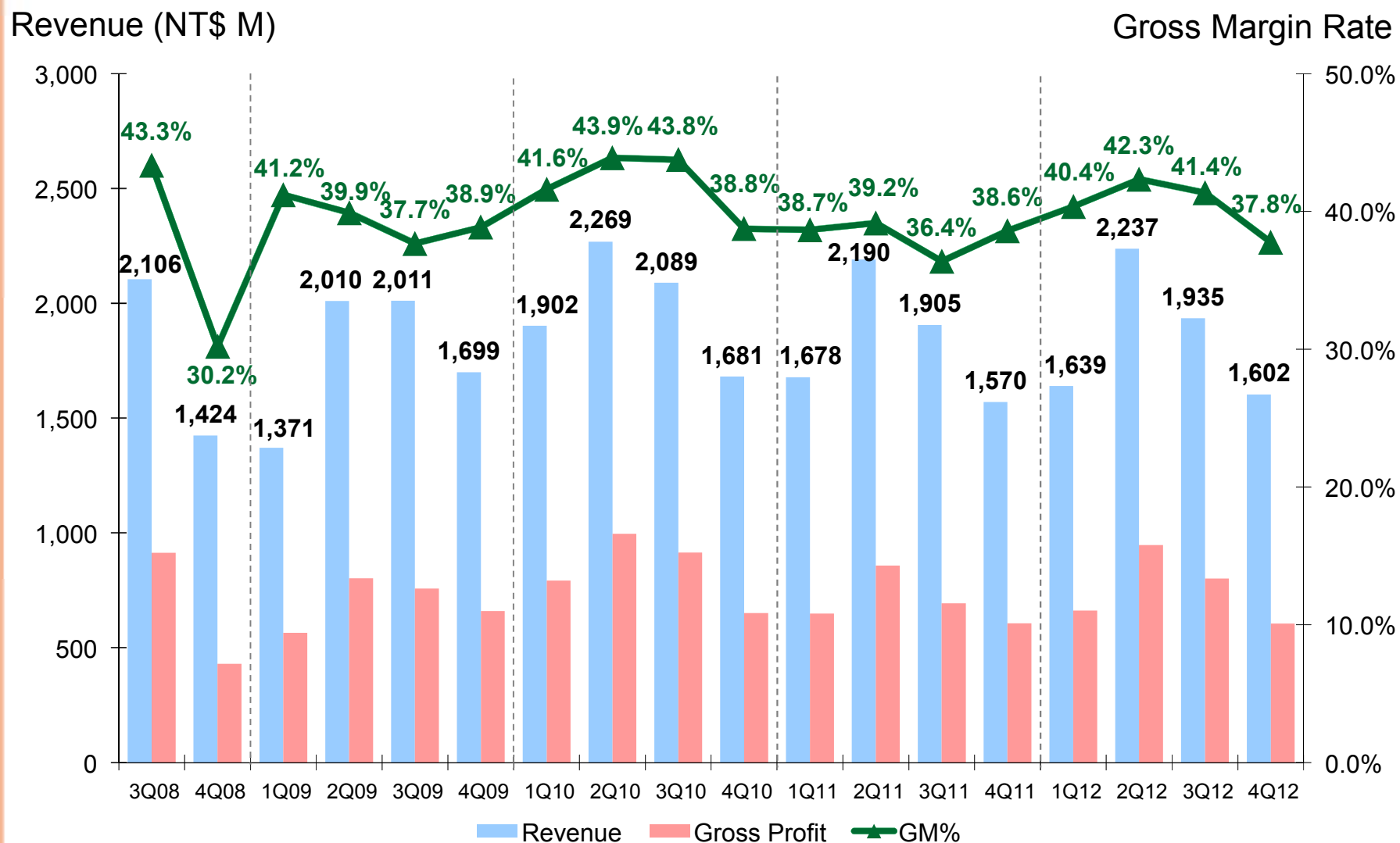
Note: Sep 30'12 figures were not reviewed by CPA.

Nuvoton Cash Flow Statement- Consolidated

Unit: NT\$ M	4Q12	3Q12	QoQ change
	Amount	Amount	Amount
Operating Cash Flow	113	79	34
Investing Cash Flow	(43)	(371)	328
Financing Cash Flow	(59)	(294)	236
Cash & Equivalents	1,349	1,332	16

Note: 3Q12 figures were not reviewed by CPA

Nuvoton Revenue and GM Trend- Consolidated



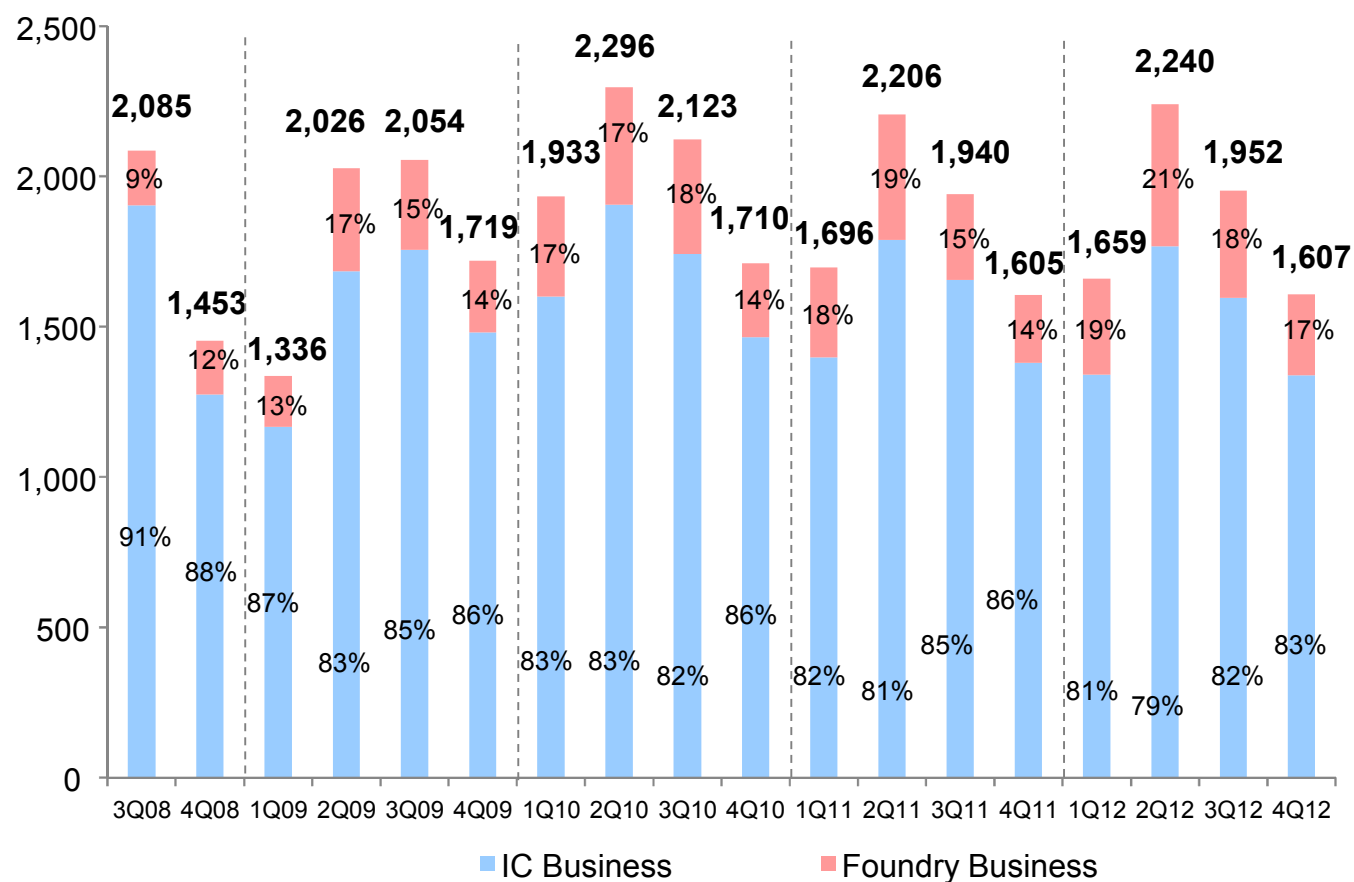
Nuvoton Business Update & Outlook

- Nuvoton Revenue Breakdown
- Nuvoton 4Q12 Business Update
- Nuvoton 1Q13 Business Outlook



Nuvoton Revenue Breakdown

Revenue (NT\$ M)



Note: Revenue data is based on Nuvoton standalone financial statements. Other income, sales returns and allowance are excluded.

Nuvoton 4Q12 Business Update

IC Business

-16.2% QoQ / -3.0% YoY

- **Key Reasons**

- QoQ
 - Seasonality
- YoY
 - Weak EU/US Economies & NT Appreciation
 - Windows 8 Slow Market Acceptance

- **4Q12 Major New Products**

- ARM® Cortex™- M0 MCU for Voice/Audio Applications
- ARM® 9 SoC N329 for IOT and Consumer Electronics
- ARM® Cortex™- M0 NuVoice™ Family for Advanced Speech Applications
- New eSIO for Intel Shark Bay Platform in AIO/DT Applications

Note1: Revenue data is based on standalone financial statements. Other income, sales returns and allowance are excluded.

Note2: All trademarks and copyrights mentioned herein are the property of their respective owners.

Nuvoton 4Q12 Business Update- cont'd

Foundry Business

-24.4% QoQ / +19.3% YoY

- **Key Reasons for QoQ Decrease**
 - Seasonality
 - FAB Annual Maintenance
- **Key Reasons for YoY Increase**
 - High Voltage Power IC Process
- **4Q12 New Processes**
 - 600V/700V MOSFET Process
 - Photo Diode Process

Nuvoton 1Q13 Business Outlook

- **1Q13 Business Outlook**
 - Traditional Slow Season for PC, Consumer, and Foundry
 - Revenue Picks up from March
- **1Q13 Major New Products and Process**
 - Audio Enhancement with Power Amplifier
 - iDAC for Shark Bay Platform
 - 24-bit Stereo Audio Codec
 - 5V/40V BCD process for power IC

Questions & Answers

- Company website
Nuvoton: www.nuvoton.com

