

Nuvoton Technology Corporation

3Q12 Investor Conference

October 26, 2012



Safe Harbor Notice

- We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
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- The information contained herein shall also not constitute an offer to sell or a solicitation of an offer to buy the company's securities nor shall there be any sale of such securities in any state or country in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or country.

Agenda

- Nuvoton Financial Results
- Nuvoton Business Update & Outlook
- Q&A

Nuvoton Financial Results

- Nuvoton Income Statement- Consolidated
- Nuvoton Balance Sheet- Consolidated
- Nuvoton Cash Flow Statement- Consolidated
- Nuvoton Revenue and GM Trend- Consolidated



Nuvoton Income Statement- Consolidated

Unit: NT\$ M	3Q12		2Q12		3Q11		QoQ change		YoY change	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net Sales	1,935	100	2,237	100	1,905	100	(302)	(14)	30	2
Gross Profit	800	41	947	42	693	36	(147)	(16)	107	15
Operating Income	214	11	333	15	141	7	(118)	(36)	73	52
Net Non-Operating Income	10	1	30	1	(9)	(0)	(20)	(67)	19	212
Pretax Income	224	12	363	16	132	7	(138)	(38)	92	69
Net Income	182	9	309	14	109	6	(126)	(41)	73	67
EPS (NTD)	0.88		1.49		0.53					

Note: 3Q12 and 3Q11 figures have not been reviewed by CPA.

Nuvoton Balance Sheet- Consolidated

Unit: NT\$ M	Sep 30 '12		Jun 30 '12		QoQ change	
	Amount	%	Amount	%	Amount	%
Cash & Equivalents	1,332	27	1,933	37	(601)	(31)
Accounts Receivable	1,051	21	1,196	23	(145)	(12)
Inventory	1,060	21	899	17	161	18
Funds and L-T Investments	379	8	96	2	283	294
Net Fixed Assets	410	8	519	10	(109)	(21)
Total Assets	4,950	100	5,180	100	(231)	(4)
Accounts Payable	819	16	919	18	(101)	(11)
Cash dividends payable	0	0	353	7	(353)	(100)
Other payable	687	14	708	13	(21)	(3)
Total Liabilities	1,953	39	2,349	45	(396)	(17)
Total SH Equity	2,997	61	2,832	55	165	6
Current Ratio	2.18		2.02			
Debt/Equity Ratio	0.65		0.83			

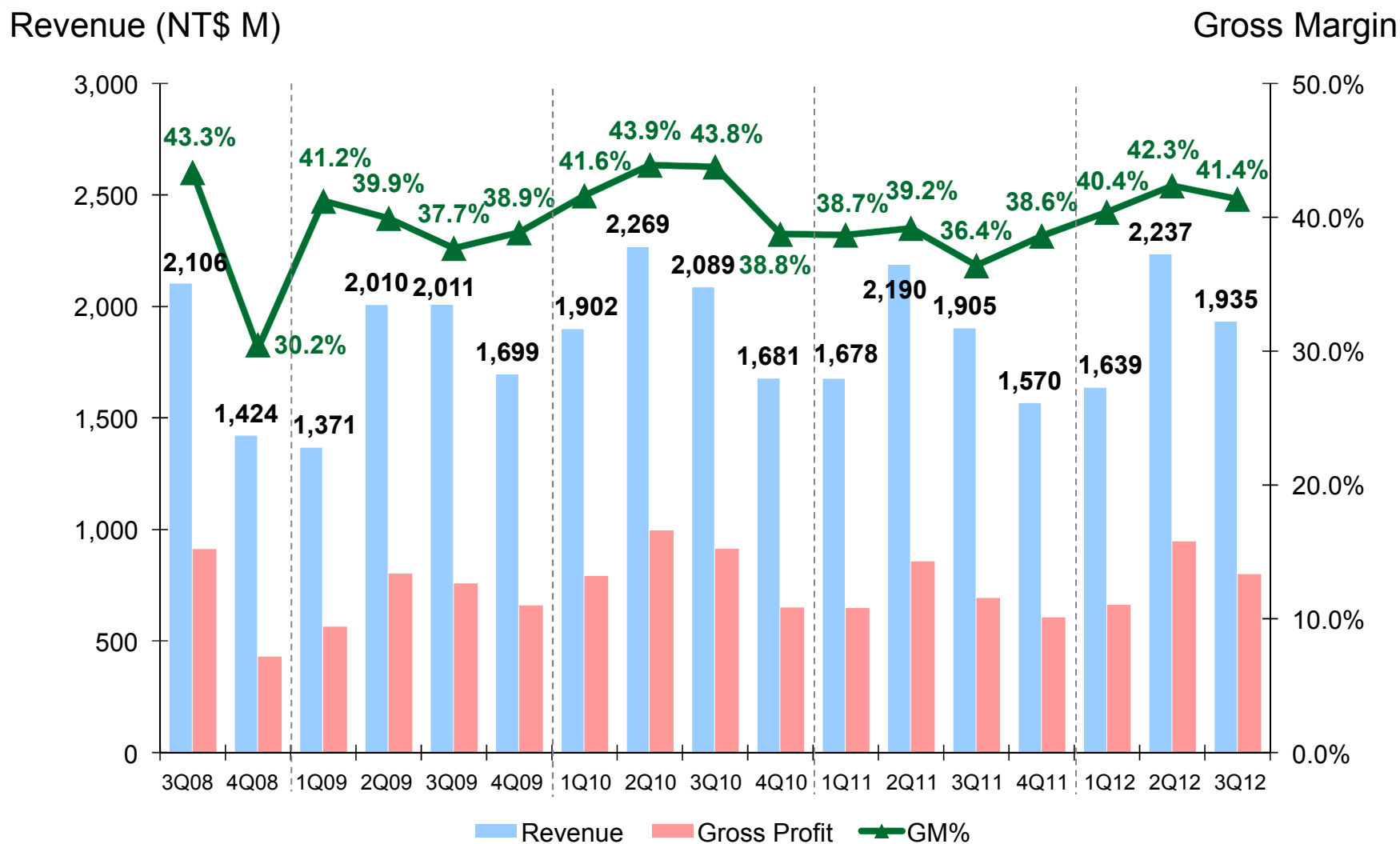
Note: Sep 30'12 figures have not been reviewed by CPA.

Nuvoton Cash Flow Statement- Consolidated

Unit: NT\$ M	3Q12	2Q12	QoQ change
	Amount	Amount	Amount
Operating Cash Flow	79	334	(255)
Investing Cash Flow	(371)	4	(376)
Financing Cash Flow	(294)	(148)	(147)
Cash & Equivalents	1,332	1,933	(601)
Depreciation and Amortization	46	41	4
CAPEX-FA	38	12	26

Note: 3Q12 figures have not been reviewed by CPA

Nuvoton Revenue and GM Trend- Consolidated



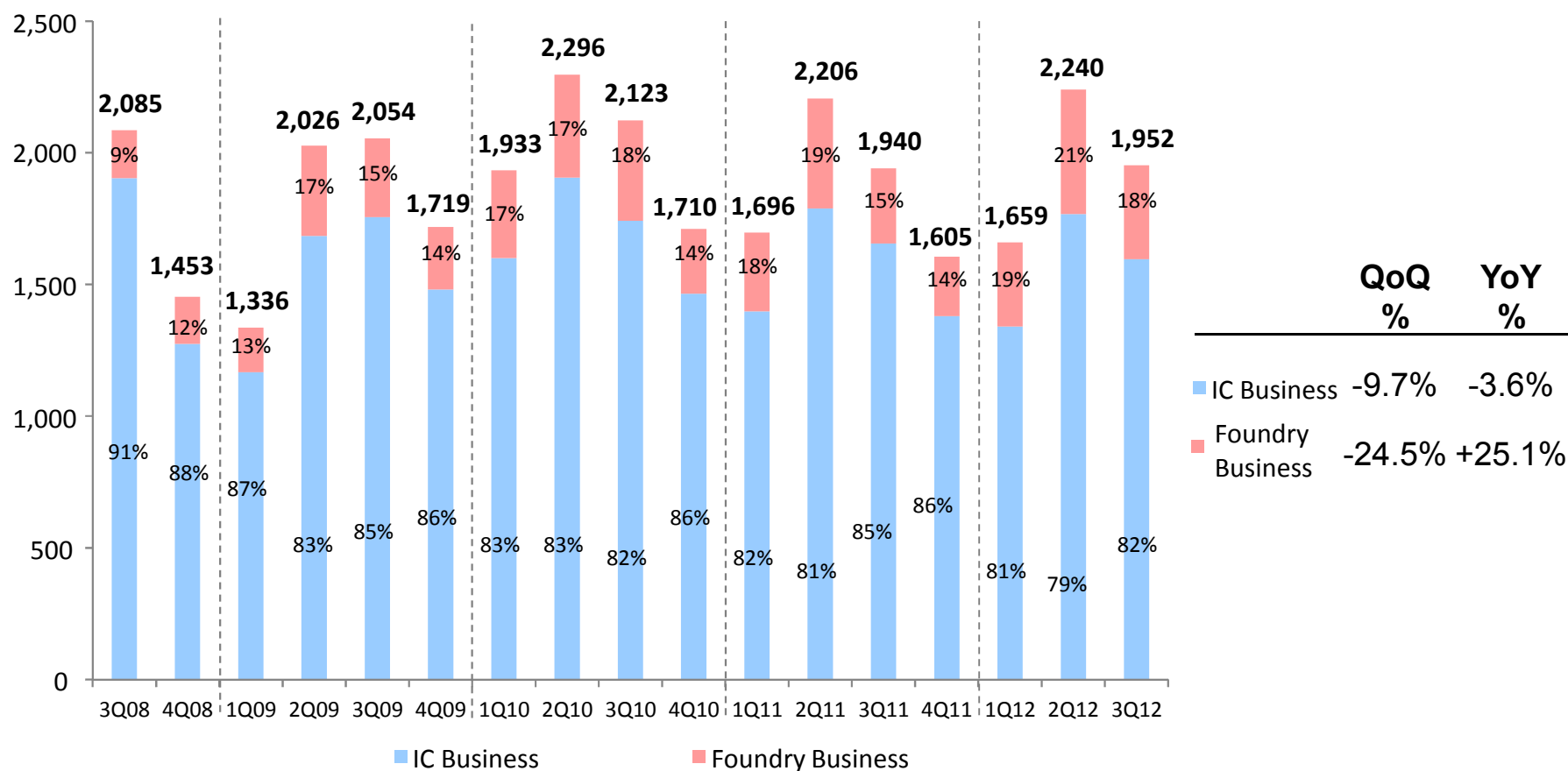
Nuvoton Business Update & Outlooks

- Nuvoton Revenue Breakdown
- Nuvoton Business Update
- Nuvoton Business Innovation & Outlook



Nuvoton Revenue Breakdown

Revenue (NT\$ M)



Note: Revenue data are based on Nuvoton standalone financial statements. Other income, sales returns and allowance are excluded.

Nuvoton Business Update

IC Business

-9.7% QoQ / -3.6% YoY

- **Key reasons**
 - Weak EU/US economies and China slows down
 - Computer IC Inventory adjustment
- **ARM® Cortex™ - M0 32-bit MCU non-touch applications continue to grow**
- **3Q12 major products**
 - Low Power ARM® Cortex™ - M0 32-bit MCU
 - Embedded Controller for x86 Windows 8 Tablet
 - SafeKeeper™ TPM (Trusted Platform Module)

Note1: Revenue data are based on standalone financial statements. Other income, sales returns and allowance are excluded.

Note2: All trademarks and copyrights mentioned herein are the property of their respective owners.

Nuvoton Business Update- cont'd

Foundry Business

-24.5% QoQ / +25.1% YoY

- **Key reasons for QoQ decrease**
 - Seasonality
 - Weak EU/US economies
- **Key reasons for YoY increase**
 - Embedded Flash & High Voltage Power IC Processes
- **3Q12 major processes**
 - 700V High Voltage Process
 - 0.35um/5V Power Management Process

Nuvoton Business Innovation and Outlook

- **4Q12 industry outlook**
 - 4Q is a traditional low season for PC, Consumer, and foundry
 - Demand dependent on EU/US economies and Windows 8 launch
- **4Q12 new products**
 - ARM® Cortex™- M0 NuVoice™ Family for advanced toy
 - ARM® SoC N329 Family for consumer electronics
 - New eSIO fits Intel Shark Bay Platform for AIO/DT application

Questions & Answers

- Company website
Nuvoton: www.nuvoton.com

