



Joy of innovation
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3Q'26 Investor Conference

Oct 30, 2026



Photo by Jeffery Cheng

Agenda

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Nuvoton Financial Results



Nuvoton 3Q'26 Business Update



Q&A

Safe Harbor Notice



- We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
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Financial Results

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Statement of Comprehensive Income - Consolidated Joy of innovation **nuvoTon**

	3Q'26		2Q'26		QoQ	
Unit: NT\$ M	Amount	%	Amount	%	Amount	%
Net Revenue	7,856	100	7,941	100	(85)	-
Gross Profit	2,941	37.4	3,020	38.0	(79)	(0.6)
Operating Income (Loss)	(507)	(6)	(333)	(4)	(174)	(2)
Non-Operating Income	10	-	212	3	(202)	(3)
Loss before Income Tax	(497)	(6)	(121)	(1)	(376)	(5)
Net Loss	(559)	(7)	(249)	(3)	(310)	(4)
EPS (NTD)	(1.24)		(0.58)			

Balance Sheet - Consolidated

Unit: NT\$ M	Sep 30 '26		June 30 '26		QoQ	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	7,586	24	7,464	24	122	-
Accounts Receivable	4,258	13	4,353	14	(95)	(1)
Other Receivable	374	1	456	1	(82)	-
Inventories	7,703	24	6,869	22	834	2
Long-Term Investments	2,841	9	2,793	9	48	-
Property, Plant, Equipment and R.O.U	7,342	22	7,262	23	80	(1)
Others	2,058	7	2,060	7	(2)	-
Total Assets	32,162	100	31,257	100	905	-
Current Liabilities	11,672	36	10,409	33	1,263	3
Non-Current Liabilities	4,180	13	4,126	13	54	-
Total Liabilities	15,852	49	14,535	46	1,317	3
Total Equity	16,310	51	16,722	54	(412)	(3)
Debt/Equity Ratio	0.97		0.87			

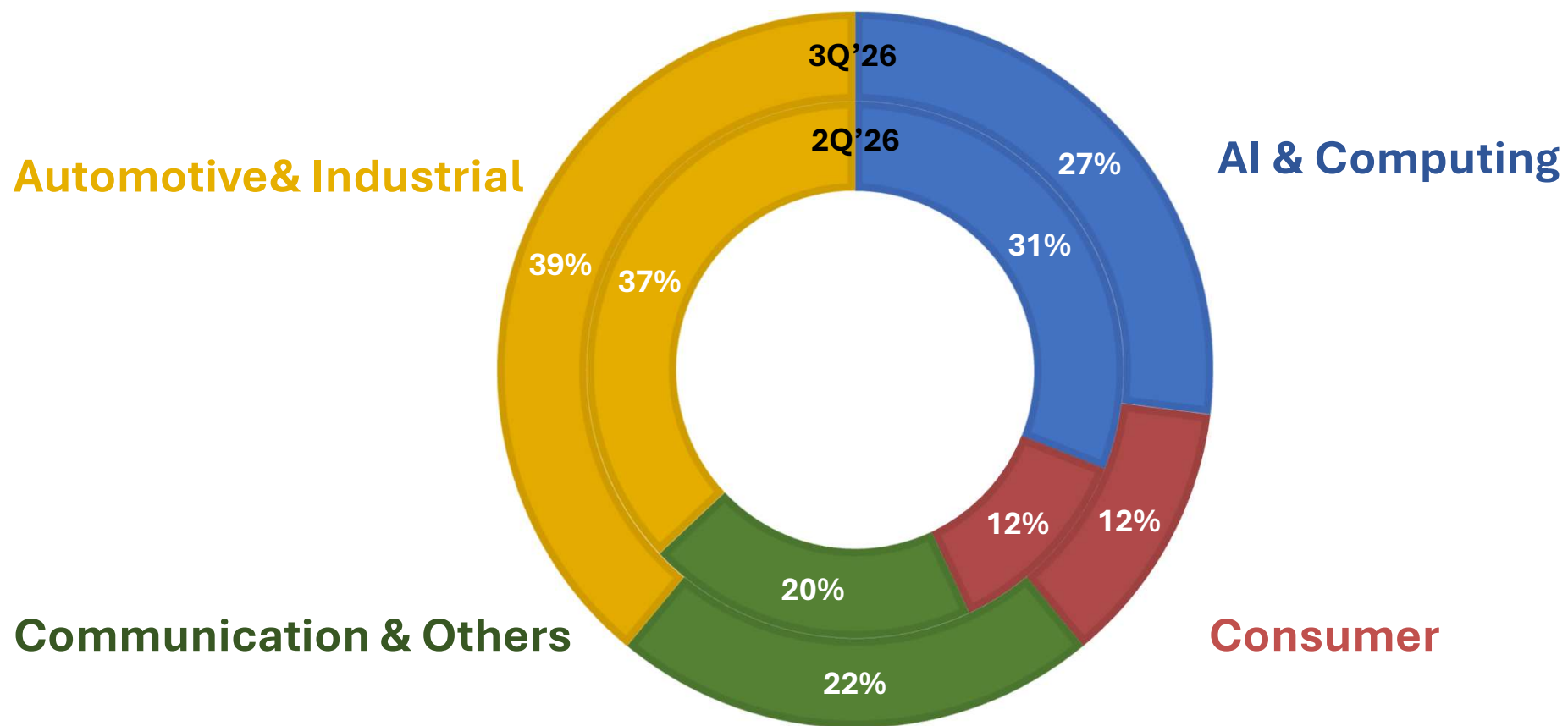
Statement of Cash Flows - Consolidated

	3Q'26	2Q'26	1Q'26
Unit: NT\$ M	Amount	Amount	Amount
Cash Flows from Operating Activities	(1,057)	238	(688)
Cash Flows from Investing Activities	(90)	(472)	44
Cash Flows from Financing Activities	1,194	700	440
Cash & Cash Equivalents	7,586	7,464	7,069

3Q'26 Business Update

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3Q'26 Revenue by Key Applications



Note: Foundry revenue was not included in the numbers

Nuvoton 3Q'26 Business Update (1)



AI & Computing

- ❖ Driven by continued growth in AI demand and Nuvoton's competitive position in BMC products, the BMC business is expected to sustain its growth momentum into 2027. Supported by expanding demand from existing customers and additional customers entering volume production, we expect both the number of BMC customers with shipments and overall shipment volume to increase further.
- ❖ Amid accelerating global AI infrastructure investment and growing BMC demand from key customers, Nuvoton and AMI jointly offer an integrated Arbel BMC and MegaRAC OneTree™ firmware solution for next-generation AI and cloud platforms, enabling more efficient deployment of secure and scalable AI infrastructure while expanding our market opportunities.

Nuvoton 3Q'26 Business Update (2)



AI & Computing

- ❖ Nuvoton launches a new-generation BM-IC for BBU (Battery Backup Unit) applications to address the shift toward higher power architectures in AI servers, supporting daisy-chain communication with up to 55 battery monitoring ICs to simplify the design of large-scale battery systems, while integrating communication and fault detection capabilities.
- ❖ Nuvoton enhances NuDeveloper platform with AI-assisted code generation and technical Q&A, and introduces NuML Studio for AI MCUs, enabling on-device model training and edge deployment through a one-stop AI development ecosystem to accelerate time-to-market.

Nuvoton 3Q'26 Business Update (3)



Automotive & Industrial

- ❖ Nuvoton launches its 6th-generation automotive BM-ICs, featuring inductive sensing technology that enables battery degradation diagnostics, lifetime prediction, and early fault detection, enhancing the safety and reliability of automotive and energy storage systems.
- ❖ Nuvoton continues to strengthen its market presence and diversify its customer base in the automotive business. The Gerda series and BM-ICs have secured design wins and design-ins with both Chinese and Japanese automotive customers, further strengthening Nuvoton's automotive growth pipeline.
- ❖ Nuvoton introduces its audio IC designed for smart buzzer, integrating voice functionality and buzzer driving into a single IC to transform conventional buzzers with voice interaction and multi-sound playback capabilities, enabling more intuitive and distinctive user experiences across security systems, medical equipment, industrial equipment, and other smart device applications.

Questions & Answers

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Nuvoton Company Website: www.nuvoton.com



Thank you

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